

April 08, 2025

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares Offered to Existing Shareholders of Eureka Design Public Company Limited

Dear Shareholders,

Enclosures:

1. A notice regarding the allocation of newly issued ordinary shares to be offered to existing shareholders in proportion to the number of shares each shareholder holds (Right Offering), along with the warrants to purchase ordinary shares of Eureka Design Co., Ltd., Series 3 (UREKA-W3).
2. Subscription form for the newly issued ordinary shares, along with the warrants to purchase ordinary shares of Eureka Design Co., Ltd., Series 3 (UREKA-W3).
3. Certificate of Rights to Subscribe for the Newly Issued Ordinary Shares, issued by The Thailand Securities Depository Co., Ltd. (Separate from the volume)
4. Power of Attorney form for subscribing to newly issued ordinary shares.
5. Additional documents for securities subscription, for those who wish to deposit securities into the issuer's account with The Thailand Securities Depository Co., Ltd. (Account No. 600).
6. FATCA Status Questionnaire (FATCA STATUS), for legal entities only.
7. A map showing the location of the place where subscriptions for the newly issued ordinary shares will be accepted.

At the Annual General Meeting of Shareholders for the year 2025 of Eureka Design Public Company Limited (the "Company") held on April 17, 2025, a resolution was passed to approve the allocation of up to 1,091,314,172 newly issued ordinary shares with a par value of 0.25 Baht per share. These shares will be offered to the existing shareholders of the Company in proportion to their current shareholding (Rights Offering), with a total number of up to 545,657,086 shares, either in a single offering or in multiple offerings. The allocation ratio will be 10 existing ordinary shares to 3 newly issued ordinary shares, at a subscription price of 0.85 Baht per share. In the event of fractional shares from the calculation, the fractional shares will be discarded. Shareholders may subscribe for more shares than their rights allow, only if there are remaining shares available after the Rights Offering to existing shareholders has been fully subscribed. If there are still remaining newly issued shares after the Rights Offering to existing shareholders and the offering to those subscribing for additional shares, the remaining shares will be offered to a limited group of individuals. In addition, shareholders who subscribe and are allocated newly issued ordinary shares in the Rights Offering will be granted warrants to purchase ordinary shares of the Company, Series 3 (UREKA-W3), at a ratio of 3 newly issued ordinary shares for every 3 units of the UREKA-W3 warrant, at no cost (subscription price per unit: 0 Baht). The exercise price for purchasing ordinary shares is set at 2.00 Baht per share, with an exercise period of 2 years. Any fractional warrants from the allocation will be discarded.

Please follow the steps outlined in the accompanying documents to ensure that your subscription for the Company's newly issued ordinary shares is completed within the specified time frame.

The Company set March 14, 2025, as the Record Date for determining the list of shareholders entitled to the allocation and offering of newly issued ordinary shares along with warrants to purchase ordinary shares of the Company, Series 3 (UREKA-W3), to be offered to the existing shareholders in proportion to their holdings. Additionally, the Company has set the dates for subscribing and making payments for the newly issued ordinary shares to be offered to the existing shareholders in proportion to their holdings (Rights Offering), as summarized below:

1. Schedule for Subscription and Payment for Newly Issued Ordinary Shares along with Warrants

The subscription and payment for newly issued ordinary shares along with warrants will be available from April 28, 2025, between 9:00 AM and 4:00 PM, until April 30, 2025, between 9:00 AM and 4:00 PM, and on May 2, 2025, and May 6, 2025, until May 8, 2025, between 9:00 AM and 4:00 PM (for a total of 7 business days).

2. Location for Subscription and Payment for Newly Issued Ordinary Shares along with Warrants

Shareholders can contact to subscribe for the newly issued ordinary shares along with the warrants at:

Eureka Design Co., Ltd. (Public Company)

19 Moo 11, Lat Sawai Sub-district, Lam Luk Ka District, Pathum Thani 12150, Thailand

Phone: 02-1923737, 092-897-8732

Contact person: Mr. Chutinthorn Pookjinda

Phone: 02-1923737, Extension 300

3. Allocation of Newly Issued Ordinary Shares

The allocation of newly issued ordinary shares to the existing shareholders of the Company in proportion to their shareholding can be divided into two cases as follows:

1. In the case where shareholders subscribe for newly issued ordinary shares according to their rights or less than their allocated rights

Shareholders who have expressed their intention to subscribe for newly issued ordinary shares in accordance with their rights or less than their allocated rights will be allocated the total number of shares they have subscribed for.

2. In the case where shareholders subscribe for more newly issued ordinary shares than their allocated rights

Shareholders who wish to subscribe for more shares than their allocated rights must indicate their intention to subscribe for additional newly issued ordinary shares in the subscription form at the same time as subscribing for shares according to their rights. In the event that there are remaining newly issued ordinary shares after the first round of allocation to existing shareholders in proportion to their shareholding, the Company will allocate the remaining shares to those shareholders who wish to subscribe for more than their allocated rights, in proportion to their original shareholding, at the same price as the shares allocated under their rights. The details are as follows:

- 2.1 In the case where there are remaining shares after the first round of allocation to existing shareholders based on their shareholding, and the number of remaining shares is greater than or equal to the shares that shareholders wish to subscribe for beyond their allocated rights,** the Company will allocate the remaining shares to those shareholders who have expressed their intention to subscribe for more than their allocated rights and have paid the full subscription amount for those shares, in accordance with the number they have indicated for excess subscription.
- 2.2 In the case where there are remaining shares after the first round of allocation to existing shareholders based on their shareholding, and the number of remaining shares is less than the shares that shareholders wish to subscribe for beyond their allocated rights,** the Company will allocate the remaining shares to those who subscribed for more than their allocated rights according to the following steps:
 - a) The allocation will be made in proportion to the existing shareholding of each shareholder who subscribed for more than their rights. The proportion of shares held by each shareholder who subscribed for more than their rights will be multiplied by the number of remaining shares, resulting in the number of shares each shareholder is entitled to receive. In the case of fractional shares, these will be discarded. The total number of shares allocated will not exceed the number of shares each shareholder has subscribed for and fully paid.
 - b) In the event that there are still remaining newly issued ordinary shares after the allocation as per item (a), the Company will allocate the remaining shares to shareholders who subscribed for more than their allocated rights, but have not yet received the full number of shares they requested beyond their rights. The allocation will be made by multiplying the proportion of shares held by each shareholder who subscribed beyond their rights by the number of remaining

newly issued ordinary shares after the allocation as per item (a). This will determine the number of shares each shareholder is entitled to receive. In the case of fractional shares, these will be discarded. The total number of shares allocated will not exceed the number of shares each shareholder has subscribed for and fully paid for. The Company will continue allocating the remaining newly issued ordinary shares to shareholders who subscribed for more than their rights according to the method in this section, until no shares remain for allocation or until no shareholder wishes to subscribe for additional shares beyond their rights, or until the allocation cannot be made due to fractional shares.

The allocation of newly issued ordinary shares to existing shareholders who have subscribed in advance for more than their allocated rights must not result in any shareholder (including persons under Section 258 of the Securities and Exchange Act B.E. 2535) holding shares in the Company in the following manner:

- 1) In a manner that increases the number of shares held to or beyond the level that requires a tender offer for securities (Tender Offer) as specified in the Notification of the Securities and Exchange Commission (SEC) No. TorJor. 12/2554, regarding the criteria, conditions, and methods for acquiring securities to control a business (unless the shareholder is exempted from making a full tender offer for all of the company's securities as specified in the Notification No. TorJor. 12/2554).
- 2) In a manner that violates the restriction on foreign ownership, as stated in the company's articles of association, which currently allows non-Thai nationals to hold no more than 49% of the total outstanding shares of the company.

The Company would like to inform you of your rights to subscribe for newly issued ordinary shares, with the number of shares you are entitled to subscribe for specified in the Subscription Rights Certificate, which has been issued by the Thailand Securities Depository Company Limited (As per the attached document 3). Additionally, the Company has outlined the details of the issuance and offering of the new ordinary shares and the allocation of the newly issued shares for sale to existing shareholders, as specified in the Notification of Allocation of New Ordinary Shares for Sale to Existing Shareholders in Proportion to Their Shareholding (Rights Offering), together with the Third Warrant Certificate (UREKA-W3) of Eureka Design Public Company Limited.

The Company has published this Rights Notification and the accompanying documents on the Company's website at www.eurekadesign.co.th. If you have any questions regarding the allocation process, steps, or subscription methods, please contact Khun Chutinthorn Pookjinda at Tel: 02-1923737, ext. 300, or via email at ir@eurekadesign.co.th

Please be informed

Sincerely yours,

- *Miss Rinnatha Akeassavapirom* -

(Miss Rinnatha Akeassavapirom)
Director and Chief Executive Officer